

Learn how to create a lubrication strategy in five easy steps

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To design an effective lubrication strategy, the management must follow certain strategic measures, that allows the company to take advantage of all the benefits mentioned above. They are:



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1 Field survey and lubrication points

This first step consists of a detailed survey of all the equipment that will be part of the lubrication plan. The manager, in collaboration with a qualified engineer, must exercise extreme caution in this initial step. This is because, in addition to identifying the equipment, it must specify the quantity and type of lubricants to be used, as well as the suggested time between applications.

A crucial tip is to always refer to the equipment's manufacturer's instructions. It contains crucial information that should be considered when lubricating. Additionally, you must size the locations where fluids will be applied and the manner in which they will be applied.

The manager is responsible for specifying the operating arrangement and lubrication points. Thus, waste is avoided and the lubricant acts exactly where it will be more effective. The chosen software features directly correlate with the success of this phase.

2 Software choice

After identifying and surveying the company's equipment under the lubrication plan, it is essential to choose a quality software, which will be able to process all information correctly and develop the mapping properly.

In a time when technology is our essential ally, a quality computer system is indispensable, so all of the benefits can be realized.

With it, the manager drastically minimizes the likelihood of errors and is able to plan more efficiently and adequately for the demands of the organization.

After selecting the software, the survey conducted in the field with all of the necessary equipment must be entered in the chosen software. This will be used to monitor the procedure on a regular basis.

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3 Entering the data into the software

After selecting the software, the survey conducted in the field with all of the necessary equipment must be entered into the chosen software. So, it will monitor the process periodically, thus lowering the risk of errors.



4 Team training

To ensure that the lubrication plan has a positive impact for the company, it is essential that all the team is involved in the process. Therefore, it is critical that employees go through a training program centered on this task. This way, the entrepreneur ensures that his team of collaborators will be fully competent when fulfilling their roles in a technical and qualified manner.

5 Lubricant identification and lubrication control

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